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## SURFACE TRANSPORTATION BOARD

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OF COUNSEL URBAN A LESTER

June 4, 2009

Anne K. Quinlan, Esquire Acting Secretary Surface Transportation Board 395 E Street, S.W. Washington, D.C. 20423-0001

Dear Ms. Quinlan:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Memorandum of Amendment to Security Agreement, dated as of May 15, 2009, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Security Agreement previously filed with the Board under Recordation Number 27258-A. The schedule attached to the Amendment is intended to provide, where appropriate, an updated schedule of the current reporting marks and road numbers of certain units of the railroad equipment and any change, where appropriate, in the lessee of such equipment subject to the Security Agreement.

The names and addresses of the parties to the enclosed document are:

Debtor/Assignor: Infinity Rail, LLC

1355 Peachtree Street Suite 750 - South Tower Atlanta, GA 30309

Secured Party/

Assignee: The CIT Group/Equipment Financing, Inc.

30 South Wacker, Suite 3000

Chicago, IL 60606

Anne K. Quinlan, Esquire June 4, 2009 Page 2

A description of the railroad equipment covered by the enclosed document is:

12 covered hopper cars within the series IFRX 302162 - IFRX 354682 (formerly within the series ATSF 302162 - ATSF 311305 and BN 445375 - BN 454682) as more particularly set forth in the schedule attached to the document.

A short summary of the document to appear in the index is:

Memorandum of Amendment to Security Agreement.

Also enclosed is a check in the amount of \$41.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

Robert W. Alvord

RWA/sem Enclosures

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## **SURFACE TRANSPORTATION BOARD**

#### MEMORANDUM OF AMENDMENT TO SECURITY AGREEMENT

- 1. A Memorandum of Security Agreement, dated December 7, 2007, between The CIT Group/Equipment Financing, Inc. ("CIT") and Infinity Rail, LLC, a Georgia limited liability company ("IR") was recorded with the Surface Transportation Board on December 7, 2007 and given recordation number 27258-A (the "Memorandum"). Said Memorandum was filed pursuant to the Security Agreement identified below, whereby IR granted to CIT, as security for certain obligations of IR to CIT, a security interest in all of IR's right, title, and interest in and to certain railroad equipment identified on Schedule 4(a) attached to the Memorandum.
  - 2. "Security Agreement" means the Security Agreement dated as of June 7, 2005, between IR and CIT.
- 3. The Security Agreement has been updated to provide the current marks and current road numbers for certain items of railroad equipment identified on Schedule I attached hereto.
- 4. The parties wish to show for the public record the updates to said car marks and road numbers by the filing of this Memorandum of Amendment to Security Agreement. For the avoidance of doubt, the changes to the railroad equipment reflected on Schedule I hereto shall be incorporated by this reference into Schedule 4(a) of the Memorandum.
- 5. This Memorandum of Amendment to Security Agreement may be signed in counterpart or duplicate copies, and any signed counterpart or duplicate copy shall be equivalent to a signed original for all purposes.

[Execution on next page; remainder of this page intentionally left blank]

May 15	, 2009.  INFINITY RAIL, LLC
	By Infinity Asset Management, LLC as Manager
	By: John (1 fifte
State of Georgia	) ) ss:
County of Fulton	<b>5</b>
	2009, before me personally appeared Jeffrey Edelman, to me personally known, who orn says that he is President of Infinity Asset Management, LLC, Manager of Infinity
	he executed the foregoing instrument on behalf of said limited liability company by

authority of its board of managers, and he acknowledged that the execution of the foregoing instrument

was the free act and deed of said limited liability company.

Stephanie Cas Notary Public

My commission expires:

[NOTARIAL SEAL]

Notary Public, Dekalo County, Georgia My Commission Expires Aug. 2, 2009

[Execution continued on next page; remainder of this page intentionally left blank]

THE CIT GROUP/EQUIPMENT FINANCING, INC.

Name: Richard Rossi
Title: Senior Director

State of Illinois ) ss:
County of Cook )

On MG1, 15, 2009, personally appeared before me Richard Rossi, to me personally known, who being by me duly sworn, said that he is a Senior Director of The CIT Group/Equipment Financing, Inc., that such instrument was signed on behalf of such corporation by the authority of its board of directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of such corporation.

Notary Public
My commission ex

My commission expires:

[NOTARIAL SEAL]

OFFICIAL SEAL
RACHEL MOTON
NOTARY PUBLIC - STATE OF ILLINOIS
MY COMMISSION EXPIRES:02/08/12

# SCHEDULE I

Customer Name	Start Date	Саг Туре	Marke	SIGN TO CAUSE	intermediate Number			
Carmeuse NA	4/1/2007	Covered Hopper	ATSF	302162		IFRX	302162	C113
Carmeuse NA	4/1/2007	Covered Hopper	ATSF	309909		IFRX	309909	C113
Carmeuse NA	4/1/2007	Covered Hopper	ATSF	311081		<b>IFRX</b>	311081	C113
Carmeuse NA	4/1/2007	Covered Hopper	ATSF	311305		IFRX	311305	C113
Carmeuse NA	4/1/2007	Covered Hopper	BN	445375		IFRX	345375	C113
Carmeuse NA	4/1/2007	Covered Hopper	BN	450705		IFRX	350705	C113
Carmeuse NA	4/1/2007	Covered Hopper	BN	450754		IFRX	350754	C113
Carmeuse NA	4/1/2007	Covered Hopper	BN	450878	•	IFRX	350878	C113
Carmeuse NA	4/1/2007	Covered Hopper	BN	454397		IFRX	354397	C113
Carmeuse NA	4/1/2007	Covered Hopper	BN	454459		IFRX	354459	C113
Carmeuse NA	4/1/2007	Covered Hopper	BN	454593		IFRX	354593	C113
Carmeuse NA	4/1/2007	Covered Hopper	BN	454682		IFRX	354682	C113

# CERTIFICATION

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the
District of Columbia, do hereby certify under penalty of perjury that I have compared the
attached copy with the original thereof and have found the copy to be complete and
identical in all respects to the original document.

Dated: 6/4/09

Robert W. Alvord

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